

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEC 31 2019

S.D. SEC. OF STAFF Mark V. Meierhenry, *ret.*
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DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

December 27, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

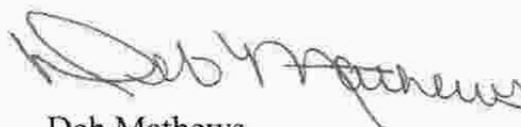
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln County, South Dakota
\$5,500,000 General Obligation Refunding Bonds, Series 2019C

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

#001597185
HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019C

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NO. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

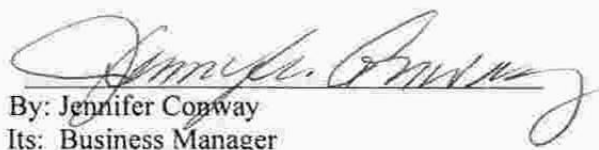
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Refunding Bonds , Series 2019C
3. Date of issue: December 26, 2019
4. Purpose of issue: The District is issuing the Bonds for the purpose of (a) currently refunding the District's outstanding General Obligation Bonds, Series 2015, dated February 12, 2015, maturing as serial bonds on July 15, 2021 through and including July 15, 2029 in the aggregate principal amount of \$6,000,000 and (b) paying certain costs of issuing the Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$5,500,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2019C is true and correct on this 26th day of December 2019.


By: Jennifer Conway
Its: Business Manager

BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA**

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program

GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019C

Current Refunding of Ser. 2015 G.O. Bonds

**BQ, AA+ Rating (AA- S&P Underlying Rating), 8/1/2027 Call, 2029 Final Maturity
Final Pricing**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2020			19,449.31	19,449.31	
06/30/2020					19,449.31
08/01/2020			100,025.00	100,025.00	
02/01/2021			100,025.00	100,025.00	
06/30/2021					200,050.00
08/01/2021	100,000	4.000%	100,025.00	200,025.00	
02/01/2022			98,025.00	98,025.00	
06/30/2022					298,050.00
08/01/2022	205,000	4.000%	98,025.00	303,025.00	
02/01/2023			93,925.00	93,925.00	
06/30/2023					396,950.00
08/01/2023	365,000	4.000%	93,925.00	458,925.00	
02/01/2024			86,625.00	86,625.00	
06/30/2024					545,550.00
08/01/2024	500,000	4.000%	86,625.00	586,625.00	
02/01/2025			76,625.00	76,625.00	
06/30/2025					663,250.00
08/01/2025	610,000	4.000%	76,625.00	686,625.00	
02/01/2026			64,425.00	64,425.00	
06/30/2026					751,050.00
08/01/2026	745,000	4.000%	64,425.00	809,425.00	
02/01/2027			49,525.00	49,525.00	
06/30/2027					858,950.00
08/01/2027	980,000	4.000%	49,525.00	1,029,525.00	
02/01/2028			29,925.00	29,925.00	
06/30/2028					1,059,450.00
08/01/2028	1,115,000	3.000%	29,925.00	1,144,925.00	
02/01/2029			13,200.00	13,200.00	
06/30/2029					1,158,125.00
08/01/2029	880,000	3.000%	13,200.00	893,200.00	
06/30/2030					893,200.00
	5,500,000		1,344,074.31	6,844,074.31	6,844,074.31